



Insolvency, Restructuring and Wind Down

A measured approach

- Experienced insolvency and restructuring practitioners
- Innovative track record in multi-jurisdictional situations

Achieving an appropriate resolution will often require the consideration of numerous issues and the presence of objective practitioners to guide the process for the benefit of the stakeholders.

When fiduciaries are unable or unwilling to accept the escalating risk profile for complex and contentious situations, financial industry participants have come to rely on us to take control and direct proceedings. This relieves the pressure on directors and other service providers who often lack the time, experience or appetite to continue in their roles.

Free from the institutional and commercial conflicts, we frequently act as Court appointed officers, protecting and recovering value for stakeholders suffering the consequences of insolvency, fraud, corruption or negligence.

We also act in the capacity of Chief Restructuring Officer and Foreign Representative in cross border restructurings, usually where a domestic or foreign judicial proceeding is required. Additionally we have replaced replacement general partners to allow the continuation of restructured investment funds to fulfil original investment mandates. We have been involved in some of the most groundbreaking offshore cases in recent years.

In less contentious situations we can act as voluntary liquidators or conduct a soft wind down. We have the experience and the capacity to manage a variety of structures ranging from complex and expansive cross border groups to single entities and all of the issues they entail. Soft wind downs are often more appropriate and cost effective where a long run-off period to realise illiquid securities or complete litigation is required. Savings are achieved by eliminating certain service providers and surplus costs and administering estates on a fixed fee or percentage of realisations basis.

Insolvency, Restructuring and Wind Down key contacts



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